

#### UNITED STATES PATENT AND TRADEMARK OFFICE

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\*501042740A\*

DECEMBER 16, 2009

PTAS

THE NOBLITT GROUP, PLLC 4800 N. SCOTTSDALE ROAD SUITE 6000 SCOTTSDALE, AZ 85251

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UNITED STATES PATENT AND TRADEMARK OFFICE NOTICE OF RECORDATION OF ASSIGNMENT DOCUMENT

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RECORDATION DATE: 12/16/2009

REEL/FRAME: 023662/0044

NUMBER OF PAGES: 5

BRIEF: ASSIGNMENT OF ASSIGNOR'S INTEREST (SEE DOCUMENT FOR DETAILS).

DOCKET NUMBER: 10060.0100

ASSIGNOR:

WILLIS, NICO

DOC DATE: 12/04/2009

ASSIGNOR:

MUGGLI, LAURA

DOC DATE: 11/24/2009

ASSIGNEE:

NETWORTH SERVICES, INC. 1661 EAST CAMELBACK ROAD SUITE 290 PHOENIX, ARIZONA 85016

SERIAL NUMBER: 09844198 PATENT NUMBER: 7606753

FILING DATE: 04/27/2001 ISSUE DATE: 10/20/2009

TITLE: COMPUTER-IMPLEMENTED METHOD AND APPARATUS FOR ADJUSTING THE COST

BASIS OF A SECURITY

ASSIGNMENT SERVICES BRANCH PUBLIC RECORDS DIVISION

### PATENT ASSIGNMENT

Electronic Version v1.1 Stylesheet Version v1.1

12/16/2009 501042740

SUBMISSION TYPE: **NEW ASSIGNMENT** 

NATURE OF CONVEYANCE: **ASSIGNMENT** 

### **CONVEYING PARTY DATA**

Name	Execution Date
Nico Willis	12/04/2009
Laura Muggli	11/24/2009

### **RECEIVING PARTY DATA**

Name:	NetWorth Services, Inc.		
Street Address:	1661 East Camelback Road		
Internal Address:	Suite 290		
City:	Phoenix		
State/Country:	ARIZONA		
Postal Code:	85016		

### PROPERTY NUMBERS Total: 1

Property Type	Number
Application Number;	09844198

### CORRESPONDENCE DATA

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(480)994-9888

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ATTORNEY DOCKET NUMBER: 10060.0100

NAME OF SUBMITTER:

Daniel J. Noblitt

Total Attachments: 3

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### United States Patent and Trademark Office





### Electronic Patent Assignment System

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PATENT ASSIGNMENT	

Electronic Version v1.1 Stylesheet Version v1.1

SUBMISSION TYPE:	NEW ASSIGNMENT
NATURE OF CONVEYANCE:	ASSIGNMENT

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ATTORNEY DOCI NUMBER:	KET	10060.0100		
NAME OF SUBMITTER: Daniel J. Noblitt		Daniel J. Noblitt		
Signature:		/djn/		
Date:		12/16/2009		
Total Attachments: 3 source=10060.0100_2009-12-16_revised assignment#page1.tif source=10060.0100_2009-12-16_revised assignment#page2.tif source=10060.0100_2009-12-16_revised assignment#page3.tif				
RECEIPT INFORMATION				
EPAS 1D: Receipt Date: Fee Amount:	PAT106351 12/16/2009 \$40			

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## ASSIGNMENT

WHEREAS, each undersigned inventor (hereinafter "ASSIGNOR") of the address indicated below, is an inventor of "Computer-implemented Method and Apparatus for Adjusting the Cost Basis of a Security" for which an application for Letters Patent of the United States has been filed on April 27, 2001, and assigned serial no. 09/844,198;

AND WHEREAS, NetWorth Services, Inc. (hereinafter "ASSIGNEE"), an entity having its principal place of business and mailing address at 1661 East Camelback Road, Suite 290 Phoenix, Arizona 85016 is desirous of memorializing its interest therein;

**NOW, THEREFORE**, the undersigned ASSIGNOR hereby confirms ASSIGNEE owns the invention as described in the aforesaid application. Nonetheless, to comport with Patent and Trademark Office procedures, ASSIGNOR memorializes that transfer in the form of this assignment and;

THEREFORE, for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, ASSIGNOR by these presents does sell, assign, and transfer unto ASSIGNEE, its successors, assigns and legal representatives, the ASSIGNOR's full and exclusive right to the invention as described in the aforesaid application, in the United States and all foreign countries, together with any related applications or rights, including any provisional, nonprovisional, continuation, continuation-in-part, divisional, reissue, reexamination, foreign, PCT, or other patent application or like document or right, and any right of priority under the International Convention for the Protection of Industrial Property, Inter-American Convention Relating to Patents, Designs and Industrial Models, and any other international agreements to which the United States adheres, and hereby authorizes and requests the Commissioner of Patents to issue any Letters Patent issuing from or claiming priority to said application to ASSIGNEE, for the sole use and benefit of ASSIGNEE, its successors, assigns and legal representatives,

AND HEREBY transfers a like interest to ASSIGNEE, its successors, assigns and legal representatives, and without further remuneration, in and to any improvements and applications for patents based thereon, growing out of or relating to the invention; and agrees to provide all reasonable assistance and execute any papers deemed essential by ASSIGNEE, its successors, assigns and legal representatives, to ASSIGNEE's full protection and title in and to the invention hereby transferred,

**AGREEING, FURTHERMORE**, upon request of ASSIGNEE, and without further remuneration, to execute any and all papers desired by ASSIGNEE for the filing and granting of foreign applications and the perfecting of title thereto in ASSIGNEE.

## **EXECUTED** as of the date written below by ASSIGNOR:

Inventor: Nico Willis		
Signature:		Date: <u>12-4-0</u>
Residence address: 2527 West Running Deer	Trail, Phoenix, AZ 85085	5
· · · · · · · · · · · · · · · · · · ·		
STATE OF <u>Arizona</u> ) ss. COUNTY OF <u>Maricage</u> )		
COUNTY OF Maricage )		
On this day of <u>lecember</u> , county, appeared Nico Willis, who is know subscribed to the foregoing instrument, and delivered the said instrument as a free and v forth.	on to me to be the same some some to be the same some to be the same to be the sa	person whose name is s/he signed, sealed and and purposes therein set
OFFICIAL SEAL A. GARRIGUS NOTARY PUBLIC - State of Arizona MARICOPA COUNTY My Comm. Expires Sept. 9, 2013	Notary Publi	ot 9,2013

Inventor: Laura Muggli	
Signature: Laura Marchi Date: _	11-24-20c
Residence address: 319 Winterwind Circle, San Ramon, CA 94583 US	
A	
STATE OF California) ss. COUNTY OF Contra Costa)	
COUNTY OF Contra Costa) ss.	
On this day of Nov., 2009, before me, a notary public in	n and for said
county, appeared Laura Muggli, who is known to me to be the same person w subscribed to the foregoing instrument, and s/he acknowledges that s/he signe	mose name is
delivered the said instrument as a free and voluntary act for the uses and purpos	
forth.	
(Seal) I WHEN PRIEL - Musel Color	
COMM. # 1842122 M Notary Public Notary Public	
CONTRA COSTA COUNTY MY COUN EXP. APR. 23, 2013	